



Subscription for units WITHOUT unit rights

Subscription for units in Climeon AB (publ)

Send application form to:

DNB Bank ASA, filial i Sverige
Securities Services & Custody
105 88 Stockholm
Phone: +46 8 473 45 50
E-mail: emissioner@dnb.se

Subscription period:

**8 November - 22 November
2023**
at 3:00 pm (CET)

Subscription price:
5,28 sek per unit

This application form shall only be used in connection with subscription for units without unit rights. Application form must be received by DNB no later than 3:00 pm (CET) on 22 November 2023.

Allotment for units subscribed for without units rights will be done according to the prospectus issued by Climeon AB, dated 7 November 2023 (the "Prospectus"). Payment for allotted shares and warrants of series 2023:U must be made in accordance with the instructions stated on the contract note, and received no later than 29 November 2023 by DNB. Delivery of new B shares and warrants of series 2023:U is expected to take place on or about 8 December 2023.

Shareholders whose shares are registered with a bank or another trustee should not use this application form. Such shareholders have to register their acceptance through their trustee in accordance with their instructions.

With reference to the prospectus issued by Climeon, dated 7 November 2023 (the "Prospectus"), I / we hereby apply to subscribe without unit rights for:

**Note, one unit corresponds to six (6) new B shares and three (3) warrants of series 2023:U.
In the event of any allotment, new B shares and warrants of series 2023:U are delivered directly.**

Number of units

number of units in Climeon AB

Subscribed and allotted shares and warrants should be registered on the following VP account number

Bank/Nominee

0	0	0	
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The undersigned has taken note of what is stated in the Prospectus and is aware of, and acknowledges that:

- Subscription period: 8 November - 22 November 2023 at 3:00 pm (CET)
- The subscription price is SEK 5.28 per unit. Converted per new B share, the subscription price is SEK 0.88/share
- Contract note with payment instructions will be sent out to those who have been allotted units
- Allotted units are delivered in shares and warrants. An allocated unit consists of six (6) new B shares and three (3) warrants of series 2023:U
- No adjustment or additions can be made to pre-printed text
- Application is irrevocable. Incomplete or incorrectly completed application form may be disregarded
- The application form must be received by DNB no later than 3:00 pm (CET) on 22 November 2023

By signing this subscription form I/we confirm that I/we have read and understood the information stated on the next page under the title "IMPORTANT INFORMATION". DNB is authorized to subscribe on my/our behalf in accordance with the terms and conditions set forth in the Prospectus. The fact that DNB has acted as an issuer agent does not mean that DNB regards the person who has subscribed for shares as a customer.

Information to be filled in by the subscriber

Please print legibly

Personal ID/Registration no (if any)	Phone number (daytime)	E-mail (print legibly)	
Surname/Company name	Name	Citizenship (all)	
Legal Entity Identifier, LEI (for legal entities)*	National ID - (National Client Identifier)**	TIN	
Postal address	Postal code and city		
Place and date	Signature of subscriber (or legal guardian of a minor)		



Important information

No Units, unit rights, BTUs, new B shares or warrants of series 2023:U may be offered, subscribed for, sold or transferred, directly or indirectly, in or to the United States, Australia, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore, South Africa, South Korea, Belarus or any other jurisdiction where such distribution requires additional prospectus, registration or other measures in addition to those that follow from Swedish law, is prohibited, or otherwise contravenes the applicable rules in such jurisdiction or cannot take place without application of exceptions to such action. Subscription and acquisition of securities contrary to the above restrictions may be invalid. Persons who receive copies of the prospectus, or who wish to invest in the company, must inform themselves about and follow the aforementioned limitations. Actions in violation of the restrictions may constitute violations of applicable securities laws. The company reserves the right to, at its own discretion decisively invalidate the notification of subscription in the rights issue if the company or its advisor believes that such subscription may involve a violation or a disregard of laws, rules or regulations in any jurisdiction.

Information on processing of personal data

Those who accept the offer will provide DNB Bank ASA, Sweden branch with personal data. Personal data that is submitted to DNB Bank ASA, Sweden branch, for example contact information and personal identity numbers or that is otherwise registered in connection with the preparation or administration of the offer, is treated by DNB Bank ASA, Sweden branch, which is responsible for the personal data, for administration and execution of the offer. Personal data which is received from other sources than customers could also be processed. Personal data could also be processed in a data system at companies which cooperate with DNB Bank ASA, Sweden branch. Treatment of personal data also occurs so that DNB Bank ASA, Sweden branch is able to fulfil their commitments according to applicable laws. Personal data might for certain purposes, with consideration to the regulations regarding bank secrecy, sometimes be distributed to other companies within the DNB Group or to companies that DNB Bank ASA, Sweden branch cooperates with, within and outside the EU/EES in accordance with the precautions approved and applied by the EU. In some cases, DNB Bank ASA, Sweden branch is also obliged by law to distribute personal data, for example to the Swedish Financial Supervisory Authority or the Swedish Tax Agency.

The Swedish Banking and Financing Business Act contains, as the Swedish Securities Market Act, a secrecy provision according to which all employees at DNB Bank ASA, Sweden branch are bound by confidentiality regarding the clients of DNB Bank ASA, Sweden branch and other employers. The secrecy provision also applies between and within the different companies of the DNB Group.

Information regarding what personal data that is treated by DNB Bank ASA, Sweden branch, deletion of personal data, limitation of treatment of personal data, data portability, or correction of information can be requested from DNB Bank ASA, Sweden branch' data protection officer. It is also possible to contact the data protection officer if the shareholder wants further information regarding the treatment of personal data by DNB Bank ASA, Sweden branch. If the shareholder wishes to make a complaint regarding the treatment of personal data, the shareholder has the right to turn to the Swedish Data Protection Authority in its capacity as supervisory authority. Personal data is deleted if it is no longer necessary to hold such data for the purpose for which it was collected or in any other way treated, provided that DNB Bank ASA, Sweden branch is not legally bound to keep the information.

Email address to DNB Bank ASA, Sweden branch' data protection officer: dataskyddsbudet@dnb.se

DNB:s Personal Data: https://www.dnb.se/portalfont/dnb_se/AllmanaVillkor/Request_for_Personal_Data.pdf

DNB:s Privacy Policy: https://www.dnb.se/portalfont/dnb_se/AllmanaVillkor/Privacy_policy.pdf

Other information

***Requirement of LEI-code for legal entity**

From 3 January 2018, legal entities who participate in a transaction on the financial market need to have a Legal Entity Identifier code ("LEI"). A LEI code must be acquired from an authorised supplier, which can take some time. Kindly obtain a LEI-code in due time since the code needs to be submitted with the acceptance form. More information can be found on the Swedish Financial Supervisory Authority's (Sw. Finansinspektionen) website www.fi.se.

****Requirements of NID-number for natural persons**

National ID or National Client Identifier ("NID-number") is a global identification code for natural persons. From 3 January 2018 all natural persons have a NID-number which needs to be specified to be allowed to make a security transaction. If such a number is not specified DNB Markets might be prevented from executing the transaction for the natural person. If you only have a Swedish citizenship your NID-number will be "SE" followed by your personal identity number. If you do not have Swedish citizenship or have more than one citizenship your NID-number may consist of another number. For more information about how NID-numbers are obtained please contact your bank. Please obtain out your NID-number in in due time since the number has to be submitted with the acceptance form.