

Subscription for units WITH unit rights

Subscription of units in Climeon AB (publ)

Send application form to:

DNB Bank ASA, filial i Sverige
Securities Services & Custody
105 88 Stockholm
Phone: +46 8 473 45 50
E-mail: emissioner@dnb.se

Subscription period:

**8 November - 22 November
2023 at 3:00 pm (CET)**

**Subscription price:
5,28 sek per unit**

This application form shall only be used in connection with subscription for units with support of unit rights, where another number of unit rights than that received on the record date is exercised. The payment and application form shall be received by DNB no later than on 22 November 2023, 3:00 pm (CET). Shareholders whose shares are registered with a bank or another trustee should not use this application form. Such shareholders have to register their acceptance through their trustee in accordance with their instructions.

With reference to the prospectus issued by Climeon, dated 7 November 2023 (the "Prospectus"), I / we hereby subscribe for the number of units listed below through utilization of the below stated number of unit rights and by simultaneous payment:

Number of unit rights exercised

Five (5) unit rights entitles to subscription of one (1) unit

Number of newly subscribed units

Number of unit rights to use divided by five = number of units

x 5,28 =

Amount payable

Number of units multiplied by 5,28 = amount to pay

SEK

Unit rights are registered in VP- account number:

0	0	0	
---	---	---	--

--	--	--	--

--	--	--	--

Bank/Nominee

Payment instruktion

Subscription for units should be made through payment to:

DNB Bank ASA, filial Sverige, Securities Services & Custody, 105 88 Stockholm

Bankgiro: 326-5279

SWIFT/BIC: DNBASESXXX

Reference: State your VP-account number, name and full address.

Last day to subscribe is 22 November 2023, 3:00 pm (CET). Payment must be received by DNB no later than 3:00 pm (CET) on the same day

Payment from abroad to DNB Bank ASA, filial Sverige, SWIFT/BIC: DNBASESXXX, IBAN-nummer: SE83 9190 0000 0919 5292 2404

State VP-account number as reference.

The undersigned has taken note of what is stated in the prospectus and is aware of, and acknowledges that:

- One (1) existing share (regardless of A or B), entitles to one (1) unit right
- Five (5) unit rights entitles to subscription of one (1) unit
- The subscription price is SEK 5.28 per unit. Converted per new B share, the subscription price is SEK 0.88/share
- Subscription is effected through simultaneous cash payment
- Subscription period: 8 November - 22 November 2023
- No adjustments or additions can be made to pre-printed text
- Application is irrevocable. Incomplete or incorrectly completed application form, late payment or incomplete payment may be disregarded
- Application form and payment must be received by DNB no later than on 22 November 2023 at 3:00 pm (CET)

By signing this subscription form I/we confirm that I/we have read and understood the information stated on the next page under the title "IMPORTANT INFORMATION". DNB is authorized to subscribe on my/our behalf in accordance with the terms and conditions set forth in the Prospectus. The fact that DNB has acted as an issuer agent does not mean that DNB regards the person who has subscribed for shares as a customer.

Information to be filled in by the subscriber

Please print legibly

Personal ID/Registration no. (if any)	Phone number	E-mail (print legibly)
Surnmae/Company name	Name	Citizenship (all)
Legal Entity Identifier, LEI (for legal entities)*	National ID - (National Client Identifier)**	TIN
Postal address	Postal code and city	
Place and date	Signature of subscriber (legal guardian of a minor)	



Important information

No Units, unit rights, BTUs, new B shares or warrants of series 2023:U may be offered, subscribed, sold or transferred, directly or indirectly, in or to the United States, Australia, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore, South Africa, South Korea, Belarus or any other jurisdiction where such distribution requires an additional prospectus, registration or other actions in addition to those that follow from Swedish law, is prohibited, or otherwise contravenes applicable rules in such jurisdiction or cannot take place without application of exceptions to such action. Subscription and acquisition of securities in violation of the above restrictions may be invalid. Persons who receive copies of the prospectus, or who wish to invest in the company, must inform themselves of and comply with said restrictions. Actions in violation of the restrictions may constitute violations of applicable securities laws. The company reserves the right, at its own discretion, to invalidate the notification of subscription in the rights issue if the company or its advisers believe that such subscription may involve a violation or a disregard of laws, rules or regulations in any jurisdiction.

Information on processing of personal data

Those who accept the offer will provide DNB Bank ASA, Sweden branch with personal data. Personal data that is submitted to DNB Bank ASA, Sweden branch, for example contact information and personal identity numbers or that is otherwise registered in connection with the preparation or administration of the offer, is treated by DNB Bank ASA, Sweden branch, which is responsible for the personal data, for administration and execution of the offer. Personal data which is received from other sources than customers could also be processed. Personal data could also be processed in a data system at companies which cooperate with DNB Bank ASA, Sweden branch. Treatment of personal data also occurs so that DNB Bank ASA, Sweden branch is able to fulfil their commitments according to applicable laws. Personal data might for certain purposes, with consideration to the regulations regarding bank secrecy, sometimes be distributed to other companies within the DNB Group or to companies that DNB Bank ASA, Sweden branch cooperates with, within and outside the EU/EES in accordance with the precautions approved and applied by the EU. In some cases, DNB Bank ASA, Sweden branch is also obliged by law to distribute personal data, for example to the Swedish Financial Supervisory Authority or the Swedish Tax Agency.

The Swedish Banking and Financing Business Act contains, as the Swedish Securities Market Act, a secrecy provision according to which all employees at DNB Bank ASA, Sweden branch are bound by confidentiality regarding the clients of DNB Bank ASA, Sweden branch and other employers. The secrecy provision also applies between and within the different companies of the DNB Group.

Information regarding what personal data that is treated by DNB Bank ASA, Sweden branch, deletion of personal data, limitation of treatment of personal data, data portability, or correction of information can be requested from DNB Bank ASA, Sweden branch' data protection officer. It is also possible to contact the data protection officer if the shareholder wants further information regarding the treatment of personal data by DNB Bank ASA, Sweden branch. If the shareholder wishes to make a complaint regarding the treatment of personal data, the shareholder has the right to turn to the Swedish Data Protection Authority in its capacity as supervisory authority. Personal data is deleted if it is no longer necessary to hold such data for the purpose for which it was collected or in any other way treated, provided that DNB Bank ASA, Sweden branch is not legally bound to keep the information.

Email address to DNB Bank ASA, Sweden branch' data protection officer: dataskyddsbudet@dnb.se

DNB:s Personal Data: https://www.dnb.se/portalfront/dnb_se/AllmanaVillkor/Request_for_Personal_Data.pdf

DNB:s Privacy Policy: https://www.dnb.se/portalfront/dnb_se/AllmanaVillkor/Privacy_policy.pdf

Other information

***Requirement of LEI-code for legal entity**

From 3 January 2018, legal entities who participate in a transaction on the financial market need to have a Legal Entity Identifier code ("LEI"). A LEI code must be acquired from an authorised supplier, which can take some time. Kindly obtain a LEI-code in due time since the code needs to be submitted with the acceptance form. More information can be found on the Swedish Financial Supervisory Authority's (Sw. Finansinspektionen) website www.fi.se.

****Requirements of NID-number for natural persons**

National ID or National Client Identifier ("NID-number") is a global identification code for natural persons. From 3 January 2018 all natural persons have a NID-number which needs to be specified to be allowed to make a security transaction. If such a number is not specified DNB Markets might be prevented from executing the transaction for the natural person. If you only have a Swedish citizenship your NID-number will be "SE" followed by your personal identity number. If you do not have a Swedish citizenship or have more than one citizenship your NID-number may consist of another number. For more information about how NID-numbers are obtained please contact your bank. Please obtain out your NID-number in in due time since the number has to be submitted with the acceptance form.