

Subscription for shares WITH subscription rights Subscription of shares in Climeon AB (publ)

Send application form to:

DNB Bank ASA, filial i Sverige
Securities Services & Custody
105 88 Stockholm
Phone: +46 8 473 45 50
E-mail: emissioner@dnb.se

Subscription period:

3 of june - 17 of june 2022
15:00 (CET)

Subscription price:
4,50 sek per share

This application form shall only be used in connection with subscription for shares with support of subscription rights, where another number of subscription rights than that received on the record date is exercised. The payment shall be made simultaneously with submission of the application form no later than on 17 of june 2022, 15:00 (CET).

Shareholders whose shares are registered with a bank or another trustee should not use this application form. Such shareholders have to register their acceptance through their trustee in accordance with their instructions.

With reference to the prospectus issued by Climeon, dated 2 of june 2022 (the "Prospectus"), I / we hereby subscribe for the number of shares listed below through utilization of the below stated number of subscription rights and by simultaneous payment:

Number of subscription rights exercised

Five (5) subscription rights entitles to subscription of three (3) B-shares

Number of newly subscribed shares

Number of subscription rights to use divided by five and multiplied by 3= number of shares

x 4,50 =

Amount payable

Number of shares multiplied by 4,50 = amount to pay

SEK

Subscription rights are registered in VP- account number:

Bank/Nominee

Payment instruktion

Subscription for shares should be made through payment to:

DNB Bank ASA, filial Sverige, Securities Services & Custody, 105 88 Stockholm

Bankaccount: 91952922404

SWIFT/BIC: DNBASESXXX

Reference: State your VP-account number, name and full address.

last day to subscribe and pay is 17 of june 2022, 15:00 (CET).

Payment from abroad to DNB Bank ASA, filial Sverige, SWIFT/BIC: DNBASESXXX, IBAN-nummer: SE839190000091952922404

State name, adress and VP-account number as reference. **Payment shall have been received by DNB no later than 17 of june 2022, 15:00 (CET).**

The undersigned has taken note of what is stated in the Prospectus and is aware of, and acknowledges that:

- One (1) existing ordinary share, entitles one (1) subscription right
- Five (5) subscription rights entitles to subscription of three (3) B-shares
- The subscription price is 4,50 sek per share
- Subscription is effected through simultaneous cash payment
- Subscription period: 3 of june - 17 of june 2022
- No adjustments or additions can be made to pre-printed text
- The last day to subscribe and pay is 17 of june 2022, 15:00 (CET). Thereafter, the subscription rights will be void and therefore lose their value
- Application is irrevocable. Incomplete or incorrectly completed application form, late payment or incomplete payment may be disregarded
- Application form and payment must be received by DNB no later than on 17 of june 2022, 15:00 (CET)

By signing this subscription form I/we confirm that I/we have read and understood the information stated on the next page under the title "IMPORTANT INFORMATION". DNB is authorized to subscribe for new shares on my/our behalf in accordance with the terms and conditions set forth in the Prospectus. The fact that DNB has acted as an issuer in the Rights Issue does not mean that DNB regards the person who has subscribed for shares as a customer.

Information to be filled in by the subscriber

Please print legibly

Personal ID/Registration no. (if any)	Phone number	E-mail (print legibly)
Surnmae/Company name	Name	Citizenship (all)
Legal Entity Identifier, LEI (for legal entities)*	Nationell ID - (National Client Identifier)**	TIN
Postal address	Postal code and city	
Place and date	Signature of subscriber (legal guardian of a minor)	

Important information

This acceptance form and the other documents relating to the offer described above do not constitute an offer in any jurisdiction where such offer would be illegal. Persons receiving this acceptance form and the offer document must inform themselves of, and observe, all laws and regulations applicable to the offer in their jurisdiction. Failure to do so may constitute a violation of the securities laws in such jurisdiction. Other than as described below, the offer is not being made, and will not be made, directly or indirectly, to persons located, residing or organised in United States, Australia, Hong Kong, Japan, Canada, New Zealand, Singapore, South Africa or where such offer or its acceptance would be illegal or would require registrations, qualifications or actions other than those required under Swedish law. Accordingly, this acceptance form, the offer document and the information contained therein are not being, and must not be, taken, sent, transmitted or distributed into or within any restricted jurisdiction. Acceptances of the offer from shareholders located, residing or organised in a restricted jurisdiction will be invalid.

Information on processing of personal data

Those who accept the offer will provide DNB Bank ASA, Sweden branch with personal data. Personal data that is submitted to DNB Bank ASA, Sweden branch, for example contact information and personal identity numbers or that is otherwise registered in connection with the preparation or administration of the offer, is treated by DNB Bank ASA, Sweden branch, which is responsible for the personal data, for administration and execution of the offer. Personal data which is received from other sources than customers could also be processed. Personal data could also be processed in a data system at companies which cooperate with DNB Bank ASA, Sweden branch. Treatment of personal data also occurs so that DNB Bank ASA, Sweden branch is able to fulfil their commitments according to applicable laws. Personal data might for certain purposes, with consideration to the regulations regarding bank secrecy, sometimes be distributed to other companies within the DNB Group or to companies that DNB Bank ASA, Sweden branch cooperates with, within and outside the EU/EES in accordance with the precautions approved and applied by the EU. In some cases, DNB Bank ASA, Sweden branch is also obliged by law to distribute personal data, for example to the Swedish Financial Supervisory Authority or the Swedish Tax Agency.

The Swedish Banking and Financing Business Act contains, as the Swedish Securities Market Act, a secrecy provision according to which all employees at DNB Bank ASA, Sweden branch are bound by confidentiality regarding the clients of DNB Bank ASA, Sweden branch and other employees. The secrecy provision also applies between and within the different companies of the DNB Group.

Information regarding what personal data that is treated by DNB Bank ASA, Sweden branch, deletion of personal data, limitation of treatment of personal data, data portability, or correction of information can be requested from DNB Bank ASA, Sweden branch' data protection officer. It is also possible to contact the data protection officer if the shareholder wants further information regarding the treatment of personal data by DNB Bank ASA, Sweden branch. If the shareholder wishes to make a complaint regarding the treatment of personal data, the shareholder has the right to turn to the Swedish Data Protection Authority in its capacity as supervisory authority. Personal data is deleted if it is no longer necessary to hold such data for the purpose for which it was collected or in any other way treated, provided that DNB Bank ASA, Sweden branch is not legally bound to keep the information.

Email address to DNB Bank ASA, Sweden branch' data protection officer: dataskyddsbudet@dnb.se

DNB:s Personal Data: https://www.dnb.se/portalfront/dnb_se/AllmanaVillkor/Request_for_Personal_Data.pdf

DNB:s Privacy Policy: https://www.dnb.se/portalfront/dnb_se/AllmanaVillkor/Privacy_policy.pdf

Other information

*Requirement of LEI-code for legal entity

From 3 January 2018, legal entities who participate in a transaction on the financial market need to have a Legal Entity Identifier code ("LEI"). A LEI code must be acquired from an authorised supplier, which can take some time. Kindly obtain a LEI-code in due time since the code needs to be submitted with the acceptance form. More information can be found on the Swedish Financial Supervisory Authority's (Sw. Finansinspektionen) website www.fi.se.

**Requirements of NID-number for natural persons

National ID or National Client Identifier ("NID-number") is a global identification code for natural persons. From 3 January 2018 all natural persons have a NID-number which needs to be specified to be allowed to make a security transaction. If such a number is not specified DNB Markets might be prevented from executing the transaction for the natural person. If you only have a Swedish citizenship your NID-number will be "SE" followed by your personal identity number. If you do not have a Swedish citizenship or have more than one citizenship your NID-number may consist of another number. For more information about how NID-numbers are obtained please contact your bank. Please obtain out your NID-number in in due time since the number has to be submitted with the acceptance form.